

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF MISSOURI

Case number (if known) Chapter **11**

☐ Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	GG/MG, INC.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA LANDFILL EQUIPMENT SALES, SERVICE & PARTS	
3. Debtor's federal Employer Identification Number (EIN)	20-1044702	
4. Debtor's address	Principal place of business  1535 MCNUTT STREET HERCULANEUM, MO 63048 Number, Street, City, State & ZIP Code  Jefferson County	Mailing address, if different from principal place of business  P.O. Box, Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal place of business  Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	http://www.landfill-equip.com/	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **GG/MG, INC.**  
Name

Case number (if known)

**7. Describe debtor's business** A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?** *Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **GG/MG, INC.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency

Contact name

Phone

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

☐ Funds will be available for distribution to unsecured creditors.

☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

**15. Estimated Assets**

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

**16. Estimated liabilities**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **GG/MG, INC.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 12, 2020**  
MM / DD / YYYY**X /s/ DANIELLE EMERT**

Signature of authorized representative of debtor

**DANIELLE EMERT**

Printed name

Title **PRESIDENT****18. Signature of attorney****X /s/ Robert A. Breidenbach ARN**

Signature of attorney for debtor

Date **May 12, 2020**

MM / DD / YYYY

**Robert A. Breidenbach ARN 41577MO & MBE 41557**

Printed name

**Goldstein & Pressman, P.C.**

Firm name

**7777 Bonhomme Ave., Suite 1910****Saint Louis, MO 63105**

Number, Street, City, State &amp; ZIP Code

Contact phone **314-727-1717**Email address **rab@goldsteinpressman.com****ARN 41577MO & MBE 41557 MO**

Bar number and State

**Fill in this information to identify the case:**

Debtor name GG/MG, INC.

United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 12, 2020

**X /s/ DANIELLE EMERT**

Signature of individual signing on behalf of debtor

**DANIELLE EMERT**

Printed name

**PRESIDENT**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **GG/MG, INC.**  
United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**  
Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Amern Missouri P.O. BOX 790098 St. Louis, MO 63179-0098		utility services				\$5,286.48
Berry, Silberberg & Strokes LLC 16150 Main Circle Drive, Ste 120 St. Louis, MO 63017		legal services				\$31,001.05
Company Wrench 4805 Scooby Lane Carroll, OH 43112		potential credit balance of customer				\$19,893.21
Cove Run Contracting LLC P.O. BOX 104 Moatsville, WV 26405		freight/shipping services				\$22,686.59
Cummins Mid-South 7210 Hall Street St. Louis, MO 63147		goods and services purchased				\$7,000.00
Danna McKittrick, P.C. 12001-0111 7701 Forsyth Blvd., Ste 800 St. Louis, MO 63105		legal services				\$8,279.08
Danna McKittrick, P.C. 12001-0211 7701 Forsyth Blvd., Ste 800 St. Louis, MO 63105		legal services				\$13,802.23

Debtor **GG/MG, INC.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Department of the Treasury IRS Small Business/Self-Employed Div 1122 Town & Country Commons Chesterfield, MO 63017-8200		tax obligations for payroll taxes				Unknown
Department of the Treasury IRS Small Business/Self-Employed Div 1122 Town & Country Commons Chesterfield, MO 63017-8200		tax obligations for payroll taxes (related to previous entry)				Unknown
DTI, Inc. 5410 Hi Tech Drive Braselton, GA 30517		parts purchahses				\$7,300.66
EJE Recycling & Disposal 802 Recycling Lane Greenville, NC 27834		potential credit balance of customer				\$18,000.00
Heartland Heavy Haul, Inc. 604 Nemaha St. Humboldt, NE 68376		freight and shipping services				\$10,000.00
J.Y. Voghel Inc. 1305 Rue Briere Beloeil QC J3H6E9 CANADA		potential credit balance of customer				\$10,000.00
Keystone Sanitary Landfill, Inc. 249 Dunham Dr Dunmore, PA 18512		potential credit balance of customer				\$40,000.00
Liberty Mutual Insurance Blitt & Gaines, P.C. 661 Glenn Avenue Wheeling, IL 60090		insurance premium obligations				\$14,500.00
Mary E. Gunter 3533 Hwy Z Hillsboro, MO 63050		loans and advances				\$69,194.93
Midwest Regional Bank P.O. BOX 1269 Festus, MO 63028		real and personal property		\$2,056,087.27	\$0.00	\$2,056,087.27

Debtor **GG/MG, INC.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Roberts, Wooten & Zimmer LLC P.O. Box 888 Hillsboro, MO 63050		legal services				\$5,405.90
Sims Global Solutions 6101 Long Prairie Rd. Ste 744-252 Flower Mount, TX 75028		freight and shipping services				\$11,506.22
Werner C Stichling & Associates, Inc. 615 Collins Drive Festus, MO 63028		accounting services				\$6,155.25



**United States Bankruptcy Court  
Eastern District of Missouri**

In re **GG/MG, INC.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 4 page(s) and is true, correct and complete.

/s/ DANIELLE EMERT

**DANIELLE EMERT/PRESIDENT**

Signer/Title

Dated: May 12, 2020

Action Hydraulic Inc  
8420 Vulcan St  
St. Louis, MO 63111

Amern Missouri  
P.O. BOX 790098  
St. Louis, MO 63179-0098

Angela Mueller  
2309 Fountain Dr.  
Barnhart, MO 63012

AT&T  
P.O. BOX 5001  
Carol Stream, IL 60197

AT&T  
P.O. BOX 5014  
Carol Stream, IL 60197

AT&T  
P.O. BOX 536216  
Atlanta, GA 30353

Berry, Silberberg & Strokes LLC  
16150 Main Circle Drive, Ste 120  
St. Louis, MO 63017

Beth Mahn, Dept of the County Collector  
P. O. Box 100  
729 Maple Street  
Hillsboro, MO 63050

BJ Hydraulics Inc.  
6590 South M-43 Highway  
Delton, MI 49046

Brewer Machine & Gear Co.  
2820 Clark Avenue  
St. Louis, MO 63103

Cintas Uniforms  
P.O. BOX 88005  
Chicago, IL 60680

City of Herculaeum Water Department  
1 Pakwood Court  
Herculaneum, MO 63048

Company Wrench  
4805 Scooby Lane  
Carroll, OH 43112

Cove Run Contracting LLC  
P.O. BOX 104  
Moatsville, WV 26405

Cummins Mid-South  
7210 Hall Street  
St. Louis, MO 63147

Danielle Emert  
754 W Kirkham  
Glendale, MO 63122

Danna McKittrick, P.C. 12001-0111  
7701 Forsyth Blvd., Ste 800  
St. Louis, MO 63105

Danna McKittrick, P.C. 12001-0211  
7701 Forsyth Blvd., Ste 800  
St. Louis, MO 63105

Department of the Treasury IRS  
Small Business/Self-Employed Div  
1122 Town & Country Commons  
Chesterfield, MO 63017-8200

DTI, Inc.  
5410 Hi Tech Drive  
Braselton, GA 30517

Dunn's Trucking Company  
P.O. Box 756  
Granite City, IL 62040

EJE Recycling & Disposal  
802 Recycling Lane  
Greenville, NC 27834

Element 74 LLC  
113 S Silver Springs Rd, Ste 12  
Cape Girardeau, MO 63703

Excel Temporary Services  
PO Box 13188  
Milwaukee, WI 53213-0188

Fabick Cat  
101 Fabick Dr.  
Fenton, MO 63026

General Truck Parts  
4040 West 40th Street  
Chicago, IL 60632

Gray  
1801 Halstead Rd  
Tallahassee, FL 32309

Grindell Delivery  
P.O. BOX 1135  
Arnold, MO 63010

Heartland Heavy Haul, Inc.  
604 Nemaha St.  
Humboldt, NE 68376

J.Y. Voghel Inc.  
1305 Rue Briere  
Beloeil QC J3H6E9 CANADA

James River Equipment -Wilkesboro  
288 West Gate Drive  
Wilkesboro, NC 28697

Kalb Corporation  
110 West Depot Street  
Oneida, IL 61467

KB Industrial Sales  
106 Main Street  
Pevely, MO 63070

Keystone Sanitary Landfill, Inc.  
249 Dunham Dr  
Dunmore, PA 18512

Liberty Mutual Insurance  
Blitt & Gaines, P.C.  
661 Glenn Avenue  
Wheeling, IL 60090

Mary E. Gunter  
3533 Hwy Z  
Hillsboro, MO 63050

Matthew Gunter  
10240 Mapaville Hematite Rd.  
Festus, MO 63028

Metro Express Logistics Inc.  
825 F St. Suite 600  
W. Sacramento, CA 95605

Mid-America Fire  
P.O. BOX 511763  
St. Louis, MO 63151

Midwest Regional Bank  
P.O. BOX 1269  
Festus, MO 63028

Quality Hydrostatics Incorporated  
11 West Industrial Drive  
O'Fallon, MO 63366

Roberts, Wooten & Zimmer LLC  
P.O. Box 888  
Hillsboro, MO 63050

Rod's Service Inc.  
1413 Pennsylvania Avenue  
St. Louis, MO 63133

S.S. Radiator & Welding  
11 No. Service Rd  
St. Peters, MO 63376

Sims Global Solutions  
6101 Long Prairie Rd. Ste 744-252  
Flower Mount, TX 75028

Spire Gas  
Drawer 2  
St. Louis, MO 63171

Steelhead Finance  
/PAC RIM Transportation  
3518 Heathrow Way  
Medford, OR 97504

Taylor Transport  
1708 Hwy 113 SW  
Cartersville, GA 30120

The Hunt Law Firm P.C.  
16100 Chesterfield Pkwy West  
Ste. 260  
Chesterfield, MO 63017

The Philipp Law Firm  
12741 St. Charles Rock Road  
Bridgeton, MO 63044

Werner C Stichling & Associates, Inc.  
615 Collins Drive  
Festus, MO 63028

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **GG/MG, INC.**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **GG/MG, INC.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**May 12, 2020**

Date

**/s/ Robert A. Breidenbach ARN**

**Robert A. Breidenbach ARN 41577MO & MBE 41557**

Signature of Attorney or Litigant

Counsel for **GG/MG, INC.**

**Goldstein & Pressman, P.C.**

**7777 Bonhomme Ave., Suite 1910**

**Saint Louis, MO 63105**

**314-727-1717 Fax:314-727-1447**

**[rab@goldsteinpressman.com](mailto:rab@goldsteinpressman.com)**